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LEHMAN BROTHERS TREASURY CO BV  
BALANCES AS AT 31st AUGUST 2008 DRAFT UNAUDITED  
BALANCE SHEET

	\$ Dutch GAAP	\$ US GAAP
Cash	11.793.547	11.793.547
Tax Prepaid	780.475	780.475
<b>Intercompany Receivable</b>		
Lehman Brothers Holdings Inc	34.523.854.673	34.523.854.673
Lehman Brothers Holdings Inc (UK Branch)	262.044.475	262.059.368
Lehman Brothers Asia Holdings	39.185	39.185
Lehman Brothers Special Finance Inc	445.419	445.419
Lehman Brothers International Europe	<u>362.294</u>	<u>362.294</u>
	34.786.746.045	34.786.760.938
<b>Intercompany Derivative Receivable/Payable</b>		
LEHMAN BROTHERS COMMERCIAL CORPORATION	0	37.349.198
LEHMAN BROTHERS COMMERCIAL CORPORATION ASIA	54.745	217.151
LEHMAN BROS SPECIAL FINANCE INC	439.742.699	(796.874.856)
LEHMAN BROTHERS COMMODITY SERVICES	62.100	(3.474.291)
LEHMAN BROTHERS FIN NED ANTILLES	(567.381)	14.623.432
LEHMAN BROTHERS FINANCE SA	(20.811.086)	(2.819.297.252)
LEHMAN BROTHERS HLDINGS INC BRANCH	(174.712)	(174.120)
LEHMAN BROTHERS INTERNATIONAL EUROPE	<u>312.284</u>	<u>(525.738)</u>
	418.618.649	(3.568.156.475)
<b>Intercompany Payable</b>		
Lehman Brothers Inc	(449.076)	(449.076)
Lehman Brothers Limited	(3.476.237)	(3.476.237)
Lehman Brothers Europe Limited	(865.680)	(865.680)
Lehman Brothers Bankhaus AG	(304.119)	(304.119)
Lehman Brothers Holdings PLC	0	0
Lehman Brothers Finance Japan	<u>(33.534)</u>	<u>(33.534)</u>
	(5.128.646)	(5.128.646)
<b>Intercompany Derivative Payable</b>	0	
<b>Bank Overdraft</b>	(9.936.301)	(9.936.301)
<b>Other Creditors</b>	(8.245.900)	(10.687.050)
<b>FAS adjustments timing difference</b>		(411.696)
<b>Debt</b>	(34.782.418.198)	(30.931.558.962)
<b>Credit Spread adjustment- US GAAP</b>		3.024.721.623
<b>Interest on Issued Debt</b>	(135.895.771)	22.608.894
<b>Net Assets</b>	<u><u>276.313.901</u></u>	<u><u>3.320.786.348</u></u>
<b>Shareholders Funds</b>		
<b>Capital</b>	(2.545.054)	(2.545.054)
<b>Prior Year Reserves</b>	(77.411.745)	(1.012.667.749)
<b>2008 Retained earnings - ex Credit Spread adjustment</b>	(196.357.102)	719.148.078
<b>Credit Spread adjustment- US GAAP</b>	<u>(276.313.901)</u>	<u>(3.024.721.623)</u>
	0	(0)

**Note 1**

Fas 159 adjustment (US GAAP). Debt is adjusted by the difference of NPV of credit spread on issuance and credit spread on the secondary market at month end