

**Lehman Brothers Treasury Co. B.V. in liquidation (LBT): Proposed distribution to Holders of Substitute Notes on 2 May 2019**

On 2 May 2019, LBT distributes Available Cash to Holders of Substitute Notes as set forth in the table below.

This distribution on Substitute Notes is made in accordance with and is subject to the Composition Plan and the terms and conditions of the Substitute Notes. In accordance with Article 5 of the Terms and Conditions of the Substitute Notes, LBT will make distributions in U.S. Dollars only.

<b>Substitute Notes</b>	<b>Original Currency</b>	<b>Nominal Amount (USD)</b>	<b>Distribution Amount (USD)</b>
XS1932636159	USD	19,648,952,905.00	7,461,940.97