

## Bankruptcy Lehman Brothers Treasury Co. B.V.

6 March 2013

### **Amendments to the Lists of Provisionally Admitted Claims and Provisionally Disputed Claims, and the Lists of Provisionally Admitted and Disputed Claims filed after the Claims Filing Date.**

*(Aanpassingen op de lijsten van voorlopig erkende en betwiste vorderingen, ex art. 112 jo. artikel 114 Faillissementswet, en van voorlopig erkende en betwiste nagekomen vorderingen ex art. 112 jo. artikel 127 Faillissementswet)*

**Company name:** Lehman Brothers Treasury Co B.V. ("LBT")

**Bankruptcy reference:** F 13/08/599

**Bankruptcy date:** 8 October 2008

**Supervisory judge:** Ms W.A.H. Melissen

**Bankruptcy trustees:** Mr R.J. Schimmelpenninck and Mr F. Verhoeven

**Amendments to the lists deposited with the Amsterdam District Court on 27 February 2013**

Capitalised terms have the meanings ascribed to them in the Consent Solicitation Memorandum or to the extent applicable section C of the Composition Plan (both of which can be found at <http://www.lehmanbrotherstreasury.com>).

<b>List:</b>	<b>Overview of Amendments:</b>	<b>Total amount (EUR) reported in lists as of 27 February 2013:</b>	<b>Amended total amount (EUR) as of 6 March 2013:</b>	<b>Difference (EUR):</b>	<b>Page no.</b>
<b>B</b>	Provisionally disputed Other Ordinary Claims	2.801.812.978	<b>2.801.771.112</b>	(41.865)	3
<b>E</b>	Total provisionally admitted claims filed by Noteholders	17.424.431.588	<b>17.423.153.690</b>	(1.277.898)	4
<b>G</b>	Provisionally admitted claims filed by Noteholders after the Expiration Date	325.194.531	<b>329.091.684</b>	3.897.153	5
<b>I</b>	Provisionally admitted claims filed by Noteholders for a different amount than the LBT Note Valuation:	1.393.294	<b>22.827.724</b>	21.434.430	6
<b>J</b>	Provisionally disputed claims filed by Noteholders for a different amount than the LBT Note Valuation:	81.521.023	<b>59.530.663</b>	(21.990.360)	7

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<b>Total provisionally admitted claims (Lists A, C, E, G, I, K) AFTER AMENDMENTS</b>	18.537.246.831	<b>18.561.300.516</b>	24.053.685
<b>Total provisionally disputed claims (Lists B, D, F, H, J, L) AFTER AMENDMENTS</b>	2.883.334.001	<b>2.861.301.775</b>	(22.032.226)

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**List B – changes to the list dated 27 February 2013**

Provisionally disputed Other Ordinary Claims

*(Voorlopig betwiste Other Ordinary Claims)*

No.	Other Ordinary Creditor:	Disputed amount (EUR) <sup>1</sup> :	Comment:
11	Umblin AG	-	Claim was withdrawn.
	<b>Total amended disputed amount</b>	-	
	<b>Total disputed amount previously reported</b>	41.865,26	
	<b>Change in amount</b>	<b>(41.865,26)</b>	

**List E-IV – changes to the list dated 27 February 2013**

Provisionally admitted claims filed by Noteholders with prefix DE

*(Voorlopig erkende vorderingen ingediend door Noteholders m.b.t. Notes met voorvoegsel DE)*

<b>LIST E-IV: Note Series (ISIN)</b>	<b>Admitted amount (EUR)<sup>1</sup>:</b>	<b>Comment</b>
DE000A0LJV62	17.203.419,55	Part of the admitted amount is moved to list G, appeared to be late filings
DE000A0LU6X5	987.420,83	Part of the admitted amount is moved to list G, appeared to be late filings
DE000A0MHVV0	36.053.415,75	Part of the admitted amount is moved to list G, appeared to be late filings
DE000A0MJHE1	96.600.820,16	Part of the admitted amount is moved to list G, appeared to be late filings
DE000A0N6GH8	35.382.422,06	Part of the admitted amount is moved to list G, appeared to be late filings
DE000A0N7XQ2	35.346.091,64	Part of the admitted amount is moved to list G, appeared to be late filings
DE000A0NMGK2	955.968,59	Part of the admitted amount is moved to list G, appeared to be late filings
DE000A0NMJ46	4.177.010,91	Part of the admitted amount is moved to list G, appeared to be late filings
DE000A0NXKZ9	34.189.495,18	Part of the admitted amount is moved to list G, appeared to be late filings
DE000A0S2A33	6.492.890,08	Part of the admitted amount is moved to list G, appeared to be late filings
DE000A0SUA99	7.400.380,67	Part of the admitted amount is moved to list G, appeared to be late filings
DE000A0TLL96	6.155.208,37	Part of the admitted amount is moved to list G, appeared to be late filings
DE000A0TQG23	10.417.844,50	Part of the admitted amount is moved to list G, appeared to be late filings
<b>Total amended admitted amount</b>	<b>291.362.388,29</b>	
<b>Total admitted amount previously reported</b>	<b>292.640.286,23</b>	
<b>Change in amount</b>	<b>(1.277.897,94)</b>	

**List G – changes to the list dated 27 February 2013**

Provisionally admitted claims filed by Noteholders after the Expiration Date  
(*Voorlopig erkende nagekomen vorderingen ingediend door Noteholders*)

List G: Note Series (ISIN)	Admitted amount (EUR) <sup>1</sup> :	Comment
DE000A0LJV62	2.129,98	Transfer from list E-IV and claims filed after the Expiration Date
DE000A0LU6X5	3.446.146,13	Transfer from list E-IV and claims filed after the Expiration Date
DE000A0MHVV0	13.100,33	Transfer from list E-IV and claims filed after the Expiration Date
DE000A0MJHE1	26.268,23	Transfer from list E-IV and claims filed after the Expiration Date
DE000A0N6GH8	14.850,96	Transfer from list E-IV and claims filed after the Expiration Date
DE000A0N7XQ2	17.275,24	Transfer from list E-IV and claims filed after the Expiration Date
DE000A0NMGK2	3.879,74	Transfer from list E-IV and claims filed after the Expiration Date
DE000A0NMJ46	59.806,49	Transfer from list E-IV and claims filed after the Expiration Date
DE000A0NXKZ9	53.100,52	Transfer from list E-IV and claims filed after the Expiration Date
DE000A0S2A33	21.044,37	Transfer from list E-IV and claims filed after the Expiration Date
DE000A0SUA99	65.559,72	Transfer from list E-IV and claims filed after the Expiration Date
DE000A0TLL96	42.268,98	Transfer from list E-IV and claims filed after the Expiration Date
DE000A0TQG23	28.797,78	Transfer from list E-IV and claims filed after the Expiration Date
DE000A0TPVQ8	102.924,27	Claims filed after the Expiration Date
<b>Total amended admitted amount</b>	<b>3.897.152,74</b>	
<b>Total admitted amount previously reported</b>	<b>-</b>	
<b>Change in amount</b>	<b>3.897.152,74</b>	

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### List I – changes to the list dated 27 February 2013

Provisionally admitted claims filed by Noteholders in accordance with paragraph IV of the CSM

*(Voorlopig erkende vorderingen ingediend door Noteholders volgens paragraaf 4 van het CSM)*

List I: Note Series (ISIN)	Admitted amount (EUR) <sup>1</sup> :	Comment
XS0331333160	17.884.430	Previously partly included on list J, Noteholder confirmed filing. Claim allowed for LBT Note Valuation. Remainder of claimed amount remains disputed (list J)
XS0368230628	3,550,000	Claim admitted following resolved MEN dispute
<b>Total amended admitted amount</b>	<b>21.434.430</b>	
<b>Total admitted amount previously reported</b>	<b>-</b>	
<b>Change in amount</b>	<b>21.434.430</b>	

**List J – changes to the list dated 27 February 2013**

Provisionally disputed Claims arising out of Notes filed for a different amount than the applicable LBT Note Valuation

*(Voorlopig betwiste vorderingen ingediend door Noteholders voor een ander bedrag dan de toepasselijke LBT Note Valuation)*

No.	List J: Note Series (ISIN)	Disputed amount (EUR) <sup>1</sup> :	Comment:
5	XS0331333160	16.716.896	Claim partly admitted
7	XS0368230628	-	Claim deleted from this list
<b>Total disputed admitted amount</b>		<b>16.716.896</b>	
<b>Total disputed amount previously reported</b>		<b>38.707.256</b>	
<b>Change in amount</b>		<b>(21.990.360)</b>	