

Lehman Brothers Treasury Co. B.V. *in liquidatie* ("LBT")

Proposed distribution commencing on 24 October 2013: FX Rates

Capitalised terms used in this notification have the meaning as defined in the Composition Plan. Further to the announcement of the proposed distribution on Outstanding Series of Notes and on Acknowledged Other Ordinary Claims commencing on 24 October 2013, please be informed as follows. In accordance with Article 4 of the Composition Plan, LBT will make distributions in the currency in which the relevant Outstanding Series or relevant Acknowledged Other Ordinary Claim is denominated (the "Original Currency" as defined in the Composition Plan). Consequently, on 18 October 2013, LBT executed a number of foreign currency transactions in order to convert the distribution from U.S. Dollars (being the currency in which distributions on the LBT Intercompany Claim are received) into the Original Currency of each Outstanding Series or each Acknowledged Other Ordinary Claim. These foreign currency transactions were executed with the Distribution Agent, with reference to the WM mid-market fixings in the London market at 16.00 UK time (the "WM Fixing"), adjusted for a dealing spread. The WM Fixings together with the actual transaction rates are, with reference to Article 4.2 of the Composition Plan, set forth in the table below.

Currency purchased	WM Fixing at 18 October 2013 (rate per 1 US Dollar)	Actual transaction rate at 18 October 2013 (rate per 1 US Dollar)
AUD	1.03477	1.03435
CAD	1.02835	1.027939
CHF	0.9017	0.901339
CZK	18.8449	18.837362
DKK	5.44635	5.444171
EUR	0.73017	0.72987
GBP	0.61776	0.61751
HKD	7.75345	7.750349
HUF	214.3843	214.298546
ILS	3.5281	3.526689
ISK	119.98	119.932008
JPY	97.765	97.725894
MXN	12.79375	12.788633
NOK	5.9045	5.902138
NZD	1.17675	1.17628
PLN	3.0468	3.045581
SEK	6.42015	6.417582
SGD	1.23725	1.236755
RUB	31.83475	31.822016
ZAR	9.76525	9.761344

LBT will also publish distribution amounts in the underlying Original Currency for each Outstanding Series of Notes and each Acknowledged Other Ordinary Claim immediately before the distribution on the LBT Website.