

## Lehman Brothers Treasury Co. B.V. *in liquidatie* ("LBT")

### Proposed distribution commencing on 8 May 2013: FX Rates

Further to the proposed distribution on Outstanding Series of Notes and on Acknowledged Other Ordinary Claims commencing on 8 May 2013, in accordance with Article 4 of the Composition Plan, LBT will make the distribution in the currency in which the relevant Outstanding Series or relevant Acknowledged Other Ordinary Claim is denominated (the "Original Currency" as defined in the Composition Plan). Consequently, on 30 April 2013, LBT executed a number of foreign currency transactions in order to convert the distribution from U.S. Dollars (being the currency in which distributions on the LBT Intercompany Claim are received) into the Original Currency of each Outstanding Series or each Acknowledged Other Ordinary Claim. These foreign currency transactions were executed with the Distribution Agent, with reference to the WM mid-market fixings in the London market at 16.00 UK time (the "WM Fixing"), adjusted for a dealing spread. The WM Fixings together with the actual transaction rates are, with reference to Article 4.2 of the Composition Plan, set forth in the table below.

<b>Currency purchased</b>	<b>WM Fixing at 30 April 2013 (rate per 1 US Dollar)</b>	<b>Actual transaction rate at 30 April 2013 (rate per 1 US Dollar)</b>
AUD	0.96334	0.96296
CAD	1.00585	1.005448
CHF	0.92895	0.928578
CZK	19.56315	19.555325
DKK	5.65495	5.652688
EUR	0.7585	0.75819
GBP	0.64251	0.64225
HKD	7.7606	7.757496
HUF	227.5941	227.503062
ILS	3.5835	3.582067
ISK	116.07	116.023572
JPY	97.41	97.371036
MXN	12.1566	12.151737
NOK	5.75705	5.754747
NZD	1.1657	1.16524
PLN	3.15955	3.158286
SEK	6.47315	6.470561
SGD	1.23165	1.231157
RUB	30.9625	30.950115
ZAR	8.9824	8.978807

LBT will also publish distribution amounts in the underlying Original Currency for each Outstanding Series of Notes and each Acknowledged Other Ordinary Claim immediately before the distribution on the LBT Website.