

Lehman Brothers Treasury Co. B.V. *in liquidatie* ("LBT")

Proposed distribution commencing on 28 October 2014: FX Rates

Capitalised terms used in this notification have the meaning as defined in the Composition Plan. Further to the announcement of the proposed distribution on Outstanding Series of Notes and on Acknowledged Other Ordinary Claims commencing on 28 October 2014, please be informed as follows. In accordance with Article 4 of the Composition plan, LBT will make distributions in the currency in which the relevant Outstanding Series or relevant Acknowledged Other Ordinary Claim is denominated (the "Original Currency" as defined in the Composition Plan). Consequently, on 20 October 2014, LBT executed a number of foreign currency transactions in order to convert the distribution from U.S. Dollars (being the currency in which distributions on the LBT Intercompany Claim are received) into the Original Currency of each Outstanding Series or each Acknowledged Other Ordinary Claim. These foreign currency transactions were executed with the Distribution Agent, with reference to the WM mid-market fixings in the London market at 16.00 UK time (the "WM Fixing"), adjusted for a dealing spread. The WM Fixings together with the actual transaction rates are, with reference to Article 4.2 of the Composition Plan, set forth in the table below.

Currency purchased	WM Fixing on 20 October 2014 (rate per 1 US Dollar)	Actual transaction rate on 20 October 2014 (rate per 1 US Dollar)
AUD	1.1385	1.13804
CAD	1.1272	1.12675
CHF	0.9439	0.94352
CZK	21.56915	21.56052
DKK	5.8266	5.82427
EUR	0.78244	0.78213
GBP	0.61992	0.61968
HKD	7.75795	7.75485
HUF	240.11585	240.0198
ILS	3.74445	3.74295
ISK	120.065	120.01697
JPY	106.895	106.85224
MXN	13.54065	13.53523
NOK	6.574	6.57137
NZD	1.25494	1.25444
PLN	3.30595	3.30463
RUB	41.05	41.03358
SEK	7.19585	7.19297
SGD	1.27095	1.27044
ZAR	11.04225	11.03783

LBT will also publish distribution amounts in the underlying Original Currency for each Outstanding Series of Notes and each Acknowledged Other Ordinary Claim immediately before the distribution on the LBT Website.