

## Lehman Brothers Treasury Co. B.V. *in liquidatie* ("LBT")

### Proposed distribution commencing on 27 April 2015: FX Rates

Capitalised terms used in this notification have the meaning defined in the Composition Plan. Further to the announcement of the proposed distribution on Outstanding Series of Notes and on Acknowledged Other Ordinary Claims commencing on 27 April 2015, in accordance with Article 4 of the Composition plan, LBT will make distributions in the currency in which the relevant Outstanding Series or relevant Acknowledged Other Ordinary Claim is denominated (the "Original Currency" as defined in the Composition Plan). Consequently, on 21 April 2015, LBT executed a number of foreign currency transactions in order to convert the distribution from U.S. Dollars (being the currency in which distributions on the LBT Intercompany Claim are received) into the Original Currency of each Outstanding Series or each Acknowledged Other Ordinary Claim. These foreign currency transactions were executed with the Distribution Agent, with reference to the WM mid-market fixings in the London market at 16.00 UK time (the "WM Fixing"), adjusted for a dealing spread. With reference to Article 4.2 of the Composition Plan, the WM Fixings together with the actual transaction rates are set forth in the table below.

<b>Currency purchased</b>	<b>WM Fixing on 21 April 2015 (rate per 1 US Dollar)</b>	<b>Actual transaction rate on 21 April 2015 (rate per 1 US Dollar)</b>
AUD	1.29174	1.29122
CAD	1.22725	1.22676
CHF	0.95430	0.95392
CZK	25.54580	25.53558
DKK	6.94610	6.94332
EUR	0.93097	0.93060
GBP	0.66981	0.66955
HKD	7.75025	7.74715
HUF	277.92210	277.81093
ILS	3.94930	3.94772
ISK	136.50000	136.44540
JPY	119.54000	119.49218
MXN	15.37840	15.37225
NOK	7.86245	7.85931
NZD	1.29921	1.29869
PLN	3.71275	3.71127
RUB	53.62500	53.60355
SEK	8.64680	8.64334
SGD	1.35085	1.35031
ZAR	12.09675	12.09191

LBT will also publish distribution amounts in the underlying Original Currency for each Outstanding Series of Notes and each Acknowledged Other Ordinary Claim on or around the distribution date on the LBT Website.