

Lehman Brothers Treasury Co. B.V. *in liquidatie* ("LBT")

Proposed distribution commencing on 28 April 2014: FX Rates

Capitalised terms used in this notification have the meaning as defined in the Composition Plan. Further to the announcement of the proposed distribution on Outstanding Series of Notes and on Acknowledged Other Ordinary Claims commencing on 28 April 2014, please be informed as follows. In accordance with Article 4 of the Composition plan, LBT will make distributions in the currency in which the relevant Outstanding Series or relevant Acknowledged Other Ordinary Claim is denominated (the "Original Currency" as defined in the Composition Plan). Consequently, on 22 April 2014, LBT executed a number of foreign currency transactions in order to convert the distribution from U.S. Dollars (being the currency in which distributions on the LBT Intercompany Claim are received) into the Original Currency of each Outstanding Series or each Acknowledged Other Ordinary Claim. These foreign currency transactions were executed with the Distribution Agent, with reference to the WM mid-market fixings in the London market at 16.00 UK time (the "WM Fixing"), adjusted for a dealing spread. The WM Fixings together with the actual transaction rates are, with reference to Article 4.2 of the Composition Plan, set forth in the table below.

Currency purchased	WM Fixing on 22 April 2014 (rate per 1 US Dollar)	Actual transaction rate on 22 April 2014 (rate per 1 US Dollar)
AUD	1.06775	1.06732
CAD	1.10375	1.10331
CHF	0.8856	0.88525
CZK	19.9065	19.89854
DKK	5.4119	5.40974
EUR	0.72482	0.72453
GBP	0.59441	0.59417
HKD	7.75265	7.74955
HUF	222.10345	222.01461
ILS	3.48955	3.48815
ISK	112.28	112.23509
JPY	102.6	102.55896
MXN	13.0449	13.03968
NOK	5.9849	5.98251
NZD	1.16252	1.16206
PLN	3.0378	3.03659
RUB	35.67775	35.66348
SEK	6.58555	6.58292
SGD	1.25645	1.25595
ZAR	10.54475	10.54053

LBT will also publish distribution amounts in the underlying Original Currency for each Outstanding Series of Notes and each Acknowledged Other Ordinary Claim immediately before the distribution on the LBT Website.