

**Notice from Lehman Brothers Treasury Co. B.V. *in liquidation* ("LBT")  
21 October 2016**

Reference is made to the Composition Plan which became effective on 3 April 2013.

Capitalised terms used in this notice have the meaning ascribed to them in the Composition Plan, which is available on the LBT Website: [www.lehmanbrotherstreasury.com](http://www.lehmanbrotherstreasury.com).

Lehman Brothers Holdings Inc. ("LBHI") made a distribution to its creditors including LBT on 7 October 2016.

Due to operational reasons, LBT advises that the ninth distribution on Outstanding Series of Notes and on Acknowledged Other Ordinary Claims is temporarily delayed. LBT expects to communicate more details of this distribution shortly via a notice (as referred to in Article 3.4 of the Composition Plan) and on the LBT Website.

Amsterdam, 21 October 2016  
Lehman Brothers Treasury Co. B.V. *in liquidation*

Rutger J. Schimmelpenninck  
*liquidators*

Frédéric Verhoeven

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