

Notice from Lehman Brothers Treasury Co. B.V. *in liquidation* ("LBT")

27 May 2016

Reference is made to the Composition Plan which became effective on 3 April 2013. Capitalised terms used in this notice have the meaning ascribed to them in the Composition Plan, which is available on the LBT Website: www.lehmanbrotherstreasury.com.

Lehman Brothers Holdings Inc. ("LBHI") has announced an interim distribution to its creditors on 16 June 2016.

As a result of this interim distribution by LBHI, LBT advises that it intends to make its eighth distribution on Outstanding Series of Notes and on Acknowledged Other Ordinary Claims in July 2016. LBT will disclose more details of its eighth distribution via a notice (as referred to in Article 3.4 of the Composition Plan) at a later stage.

Amsterdam, 27 May 2016

Lehman Brothers Treasury Co. B.V. *in liquidation*

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