

**Lehman Brothers Treasury Announces the Successful Auction of a Portion of its  
Intercompany Claim against Lehman Brothers Holdings Inc.**

Amsterdam, The Netherlands – 20 March 2019 In connection with its previously announced partial wind-down, Lehman Brothers Treasury Co. B.V. in liquidation (“LBT”), through its U.S. counsel Kramer Levin Naftalis & Frankel LLP, announced that its placement agent, Seaport Loan Products LLC, successfully concluded an auction of a US\$10,475,844,413 portion of LBT’s US\$34,548,000,000 intercompany claim (the “Intercompany Claim”) against Lehman Brothers Holdings Inc. for a total gross purchase price of US\$179,472,166. The sale is expected to close during the first week of April 2019. The net proceeds of the sale (after deducting various sale-related costs and expenses), together with certain available cash, will be used to fund a final distribution to creditors of LBT who do not receive substitute notes as a result of LBT’s prior solicitation process.

For more information on the partial wind-down, including information about the Intercompany Claim sale, the final cash distribution, and anticipated timelines, an Information Notice has been posted to LBT’s website at [www.lehmanbrotherstreasury.com](http://www.lehmanbrotherstreasury.com).

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